

# CUSTOMER TRACKER



Name \_\_\_\_\_

Member ID \_\_\_\_\_

Name \_\_\_\_\_  Enrollment Kit \_\_\_\_\_  
 Phone \_\_\_\_\_  Oil reference book or app \_\_\_\_\_  
 Email \_\_\_\_\_  Wellness Consult \_\_\_\_\_  
 Address \_\_\_\_\_  Schedule Follow-up \_\_\_\_\_  
 Family Member Info \_\_\_\_\_

Use this guide to do a Wellness Consult with new wellness advocates.  
Take notes as they fill out this section below in their *Live Guide*.

## 1 WELLNESS CONSULT

1.	Solutions they have	Solutions they need
1.		
2.		
3.		

## 2 DAILY WELLNESS PLAN

	MORNING	AFTERNOON	EVENING
1.			
2.			
3.			
	Recommended Daily Health Basics <input type="checkbox"/> Balance <b>T</b> <input type="checkbox"/> Daily Nutrient or LLV Pack <b>M</b> <input type="checkbox"/> TerraZyme® <b>M</b> <input type="checkbox"/> On Guard® <input type="checkbox"/> Lemon or other Citrus Oil	<input type="checkbox"/> TerraZyme® <b>M</b>	<input type="checkbox"/> Balance <b>T</b> <input type="checkbox"/> Daily Nutrient or LLV Pack <b>M</b> <input type="checkbox"/> TerraZyme® <b>M</b> <input type="checkbox"/> Serenity or other Calming Oil <b>T</b>

**M** = with Meal  
**T** = Topical

## 3 90 DAY WELLNESS PLAN

MONTH 1 LRP	MONTH 2 LRP	MONTH 3 LRP
Date: _____	Date: _____	Date: _____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
TOTAL PV _____	TOTAL PV _____	TOTAL PV _____

Extend these 3 invitations at the Wellness Consult;



Invite to Live with LRP



Invite to Share



Invite to Build  
 Introduce *Launch Guide*  
 Set up Launch appointment



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